



Talend Announces Upsizing and Pricing of Follow-On Offering

March 16, 2017

REDWOOD CITY, Calif.--(BUSINESS WIRE)--Mar. 15, 2017-- Talend S.A. (NASDAQ:TLND), a global leader in big data and cloud integration solutions, today announced the pricing of its public offering of 3,289,662 American Depositary Shares (ADSs), each representing one of its ordinary shares, at a price to the public of \$28.50 per ADS. The offering was upsized from the previously announced public offering of 3,115,749 ADSs. In addition, the selling shareholders have granted the underwriters a 30-day option to purchase up to 493,449 additional ADSs at the public offering price, less underwriting discounts and commissions. The offering is anticipated to close on March 21, 2017, subject to customary closing conditions.

All of the ADSs being sold in the offering are being sold by existing shareholders of the company. Talend will not receive any proceeds from the sale of the ADSs.

Goldman, Sachs & Co., J.P. Morgan Securities LLC, Barclays Capital Inc. and Citigroup Global Markets Inc. will act as joint book-running managers for the proposed offering, and Pacific Crest Securities, a division of KeyBanc Capital Markets Inc. and William Blair & Company, L.L.C. will act as co-managers.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission and was declared effective on March 15, 2017. The offering will be made only by means of a prospectus. When available, copies of the prospectus relating to these securities may be obtained from Goldman, Sachs & Co., Attn: Prospectus Department, 200 West Street, New York, NY 10282, by telephone: 1-866-471-2526, or by e-mail at prospectus-ny@ny.email.gs.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717; or Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, by telephone: 1-888-603-5847, or by email at Barclaysprospectus@broadridge.com.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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