



Talend Announces Closing of Initial Public Offering and the Full Exercise of the Underwriters' Option to Purchase Additional ADSs

August 3, 2016

REDWOOD CITY, Calif., Aug. 03, 2016 (GLOBE NEWSWIRE) -- [Talend](#) S.A. (NASDAQ:TLND), a global leader in big data and cloud integration solutions, today announced the closing of its initial public offering of 6,037,500 American Depositary Shares (ADSs), each representing one of its ordinary shares, at a price to the public of \$18.00 per ADS, including 456,852 ADSs sold by Talend and 330,648 ADSs sold by a certain selling shareholder upon the exercise in full by the underwriters of their option to purchase additional ADSs. The net proceeds of the offering to Talend from its sale of 5,706,852 ADSs were approximately \$91.6 million, after deducting underwriting discounts and commissions and estimated offering expenses. Talend did not receive any proceeds from the sale of ADSs by the selling shareholder.

Goldman, Sachs & Co., J.P. Morgan Securities LLC, Barclays Capital Inc. and Citigroup Global Markets Inc. acted as joint book-running managers for the offering, and William Blair & Company, L.L.C. acted as co-manager.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission and was declared effective on July 28, 2016. The offering was made only by means of a prospectus. A copy of the final prospectus may be obtained from Goldman, Sachs & Co., Attn: Prospectus Department, 200 West Street, New York, NY 10282, by telephone: 1-866-471-2526, or by e-mail at prospectus-ny@ny.email.gs.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, by telephone: 1-866-803-9204; or Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, by telephone: 1-888-603-5847, or by email at Barclaysprospectus@broadridge.com.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Investor Contact:

Cynthia Hiponia or Erin Rheaume
The Blueshirt Group for Talend

ir@talend.com

650-268-5018

Media Contact:

Chris Taylor
Vice President, Corporate Communications

Ctaylor@Talend.com

650-268-5024