



Talend Files Registration Statement for Proposed Follow-on Offering

March 7, 2017

REDWOOD CITY, Calif.--(BUSINESS WIRE)--Mar. 7, 2017-- Talend S.A. (NASDAQ:TLND), a global leader in big data and cloud integration, today announced that it has filed a registration statement on Form F-1 with the U.S. Securities and Exchange Commission (the "**SEC**") relating to a proposed public offering of American Depositary Shares ("**ADSs**"), each representing one of its ordinary shares. All of the ADSs to be sold in the proposed offering will be sold by existing shareholders of the company. Talend will not receive any proceeds from the sale of the ADSs.

Goldman, Sachs & Co., J.P. Morgan Securities LLC, Barclays Capital Inc. and Citigroup Global Markets Inc. will act as joint book-running managers for the proposed offering, and Pacific Crest Securities, a division of KeyBanc Capital Markets Inc. and William Blair & Company, L.L.C. will act as co-managers.

The proposed offering will be made only by means of a prospectus. When available, copies of the preliminary prospectus relating to these securities may be obtained from Goldman, Sachs & Co., Attn: Prospectus Department, 200 West Street, New York, NY 10282, by telephone: 1-866-471-2526, or by e-mail at prospectus-ny@ny.email.gs.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717; or Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, by telephone: 1-888-603-5847, or by email at Barclaysprospectus@broadridge.com.

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy these securities be accepted prior to the time that the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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